Winchendon Master Plan Update Economic Development Element Draft Inventory/Analysis

A Presentation for the Town of Winchendon, Massachusetts

Presented by the Montachusett Regional Planning Commission (MRPC) 1427R Water Street Fitchburg, MA 01420 www.mrpc.org

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What are the steps in preparing a Master Plan chapter?

Preparing a Master Plan chapter generally consists of three steps:

- did you get there, and where are the trends pointing?) 80% Step One: data collection and analysis (where are you at, how
- to be in the future what is your vision for the community?) Step Two: goal setting (knowing the above, where do you want
- achieve your vision. Step Three: develop recommendations and policies that will

and Land Use chapters take the most time). from three to five meetings to complete (the Town Government Depending on the subject matter, chapters can take anywhere

1. Data Collection and Analysis of

Winchendon's Current Economic Base

Winchendon's Labor Force:

Winchendon's local unemployment rate increased from 1 -- " population of the consistently ingher have increased from 1 -- " increased from 1 -- " I -- " increased from 1 -- " I of 11.1% by the year 2010. increased from a low of 3.7% in 2001 to a high

- Since 2010, the unemployment rate has declined slightly to 9.3% for the year 2013.
- Winchendon's unemployment rate has been consistently higher than that of the state.

Measures of Wealth

- Per capita income is equal to the total incomes persons in that area. generated by a population divided by the number of
- The per capita income for the State of Massachusetts \$27,688, significantly below the State average was \$35,485, while that of Winchendon was just
- Winchendon's per capita income was also lower than that of Hubbardston and Royalston but higher than Gardner, Phillipston, and Templeton.

look at heighbors to get regional scope.

Household

Income/Poverty

Hubbardston, Phillipston, and Templeton and the Winchendon median family income is only lower than Winchendon's median household income is lower than Hubbardston.

income for Winchendon (\$61,937 and \$79,343 respectively) is below the state rate for both categories (\$66,658 and \$84,380 respectively). But the median household income and median family

There is less poverty in Winchendon (7.9%) than Gardner (13.0%), Royalston (9.5%) and Templeton (12.9%) and the state (11.0%) although more than in Hubbardston (7.%) and Phillipston (3.7%).

poverty lower than the state

Number and Types of Jobs in Winchendon

- employment base in Winchendon. 10.2%) but employment decreased, losing 84 workers or 4.9% of the Between 2008 and 2012, the number of establishments increased by 19 (or
- between 2011 and 2012. recession between 2008 and 2011 but an increase of 45 workers occurred The largest loss in employment occurred during the height of the economic
- inflation (6.5%). Some good news is that average weekly wage increased by 10.2% outpacing

- angest Employers The largest number of jobs is found in Education and Health Services, with about 509 education and Health Services jobs, or about 31% of all jobs.
- and Leisure and Hospitality (196 jobs) followed by Manufacturing (131 jobs) Other strengths include Trade, Transportation and Utilities (290 jobs in 2012), and Construction (119 jobs).

Number and Types of Jobs in

Winchendon Cont'd

- Winchendon has substantially more establishments than significantly less than the City of Gardner. Hubbardston, Phillipston, Templeton and Royalston but
- Over \$55 Million was earned in wages in Winchendon in Templeton and its larger neighbor, Gardner. 2012 – more than its neighbors with the exception of
- As a result Winchendon also has a higher number of employees than communities with lower total wages as
- Moreover, the average weekly wage is higher than communities with lower total wages.

Education

- Residents with a high school diploma, but no higher education, but significantly higher than the state (25.9%). represent the largest segment of the Winchendon population less than neighboring communities with the exception of Gardner
- State data contains higher numbers in the groups of the upper to have a Bachelor's or Graduate Degree - more than the rate of Winchendon data since 39% of the state's population is reported echelon of the educational attainment spectrum than the Winchendon (20.4%).
- Vocational High School/ MWCC in Devens/Leominster/Gardner? Winchendon residents might be attending Montachusett Technical

Economic Sector Contribution to Local Tax Base:

- 90.11% of the total tax base while the business and industries accounted for 9%. The remainder (2%) was Winchendon homeowners derived from taxes on personal property. accounted for roughly
- with Gardner raising the highest. neighboring communities, slightly behind Templeton, highest amount of tax dollars when compared to Winchendon's commercial sector raises the third
- but fewer than Templeton and Gardner. sector than Hubbardston, Phillipston, and Royalston Winchendon raises more tax dollars from its industrial

Brownfields

- There are five Tier Classified Brownfields in Winchendon. Tier Sites require oversight of DEP.
- Brownfields are sites that are contaminated by oil or hazardous material
- DEP's Data Layer does not include Sites that have not have not yet been Tier Classified by DEP. Outcome has been submitted to DEP, and sites that been reported, sites for which a Response Action

lext Steps

- Zoned Land. Development Potential of Commercial/Industrial
- on Inventory and Analysis and Public Input Goals, Objectives, and Recommendations based