

## Summary of Appropriations and Revenues

### Appropriations & Other Expenditures

Total Appropriations of Town	\$38,097,249.24
Cherry Sheet Offsets	\$267,182.00
State & County Cherry Sheet Charges	\$1,002,250.00
Allowance for Abatements & Exempts	\$152,038.26
<b>Total Amount to be Raised</b>	<b>\$39,521,469.50</b>

### Anticipated Revenues

<i>Property Tax Levy</i>	\$14,961,849.26
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### Estimated Cherry Sheet State Aid – General Gov.

Chapter 70	\$14,135,502.00
Charter Tuition Reimbursement	\$22,679.00
School Choice Receiving Tuition	\$231,381.00
Unrestricted General Govt. Aid	\$2,071,546.00
Veterans Benefits	\$202,170.00
Exemption Reimbursements	\$52,552.00
State Owned Land	\$185,940.00
Public Libraries	\$35,801.00

### Estimated Local Receipts

Motor Vehicle Excise	\$1,250,000.00
Other Excise	\$280,000.00
Penalties & Int. on Taxes & Excises	\$200,000.00
Payments in Lieu of Taxes	\$50,000.00
Other Charges for Services	\$650,000.00
Fees	\$300,000.00
Cannabis Impact Fee	\$0.00
Department Revenue – Cemeteries	\$5,000.00
Licenses & Permits	\$180,000.00
Fines & Forfeits	\$25,000.00
Investment Income	\$50,000.00
Medicaid Reimbursement	\$60,000.00
Misc. Recurring Revenue	\$200,000.00
Misc. Non-recurring Revenue	\$200,000.00

### Other Revenue Sources

Community Preservation Funds	\$0.00
Free Cash	\$707,949.93
Other Available Funds	\$174,373.31

How Your Tax Dollars are Spent	Budget \$	Budget %
General Government	\$ 1,730,210	4.83%
Police Protection	\$ 1,696,780	4.73%
Fire Protection	\$ 1,458,725	4.07%
Emergency Services	\$ 154,650	0.43%
Emergency Dispatch	\$ 334,130	0.93%
Schools	\$ 19,182,196	53.52%
School Transportation	\$ 1,625,220	4.53%
DPW/Landfill/Cemeteries	\$ 1,679,950	4.69%
IT Expenses/Data Processing	\$ 211,520	0.59%
Animal Control	\$ 63,300	0.18%
Health & Human Services	\$ 73,290	0.20%
Library	\$ 268,000	0.75%
Debt Service	\$ 857,600	2.39%
Insurances & Fringes	\$ 5,946,100	16.59%
Veteran's Services	\$ 186,780	0.52%
Recreational/Historical	\$ 10,000	0.03%
Council on Aging	\$ 233,850	0.65%
Misc. Town Expenses	\$ 130,100	0.36%
<b>Total Budget Amount</b>	<b>\$ 35,842,401</b>	<b>100%</b>

Approximate Cost of Services to the Average Homeowner		
Average Single Family Home Value	\$ 340,977.91	
Town Service	Average Taxes (Approx.)	
General Government	\$ 193.51	
Police Protection	\$ 189.50	
Fire Protection	\$ 163.06	
Emergency Services	\$ 17.23	
Emergency Dispatch	\$ 37.26	
Schools	\$ 2,144.27	
School Transportation	\$ 181.49	
DPW/Landfill/Cemeteries	\$ 187.90	
IT Expenses/Data Processing	\$ 23.64	
Animal Control	\$ 7.21	
Health & Human Services	\$ 8.01	
Library	\$ 30.05	
Debt Service	\$ 95.75	
Insurances & Fringes	\$ 664.67	
Veteran's Services	\$ 20.83	
Recreational/Historical	\$ 1.20	
Council on Aging	\$ 26.04	
Misc. Assessment Expenses	\$ 14.42	
<b>Total Average Single Family Tax Bill</b>	<b>\$ 4,006.49</b>	

## Town of Winchendon Valuation and Tax Summary

Fiscal Year 2025



*Prepared by the Board of Assessors*

Harald M. Scheid, Chairman

Robert Heckman Jr. – Regional Assessor

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*Compliments of*

The Winchendon Board of Assessors

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[www.townofwinchendon.com/assessors-office](http://www.townofwinchendon.com/assessors-office)

**THE ROLE OF ASSESSORS IN MUNICIPAL FINANCE**

In Massachusetts, assessors are either appointed or elected to three-year terms. The assessors' primary responsibility is to value all real estate and personal property subject to taxation. Assessed valuations are based on "full and fair cash value" as of January 1<sup>st</sup> preceding each fiscal year.

In order to maintain assessments at or near market value, the assessors' regularly compare property valuations with the selling prices of properties that have sold. Based on their findings, the assessors make appropriate value adjustments to keep valuations in line with the market.

The most important role of the Board of Assessors is to generate equitable assessments. To that end, we continually strive to maintain an accurate property database and refine valuation tables and formulas that yield both equitable and explainable assessments.

Taxpayers are invited to ask questions about their assessments. A computer is available outside our office, enabling the public to review property records.

## PROPOSITION 2 ½

Under Proposition 2 ½, Massachusetts' cities and towns are limited in the total property taxes that can be collected from one year to the next. Tax revenues cannot exceed 2 ½ percent of the prior year's allowable levy, with exceptions for revenue derived from new construction, and citizen override elections. Prop 2 ½ limitations do not extend to individual tax bills. Whether assessments increase or decrease, tax rates are adjusted annually to raise revenues required to fund local government operations.

## ABATEMENTS

All taxpayers have the right to file for an abatement of their taxes if they believe that their property has not been valued fairly. Applications for abatements are due on or before the due date for payment of the 3<sup>rd</sup>

quarter bill (February 3, 2025). Mailed applications must be postmarked no later than 2/3/2025.

Information regarding applications and deadlines to file for abatements is printed on tax bills or can be obtained by calling the Assessors' Office at 978-297-0155. Applicants should present compelling evidence to support a claim of overvaluation.

## STATUTORY EXEMPTIONS/DEFERRALS

An exemption releases an individual from the requirement to pay all or a part of their property tax obligation. Exemptions are available to those individuals that meet the various requirements in the following categories:

- Elderly
- Blind
- Minor children of police/firefighters killed in the line of duty
- Disabled Veteran
- Widows or Widowers
- Orphaned Minor Children
- Tax Deferrals for Elderly

Individuals who have received exemptions in the past are automatically sent their annual applications each July. Exemption applications are due within three months of the mailing date of the 3<sup>rd</sup> quarter bill (April 1, 2024). The Assessors advise applicants to file their forms by November 30<sup>th</sup> so that their exemptions can be credited against the 3<sup>rd</sup> quarter tax bill. Call or email our office to see if you qualify for an exemption.

## APPEALS

If you are not satisfied with the action taken by the Board of Assessors office regarding your request for abatement or exemption, you have the right to appeal to the State Appellate Tax Board, 100 Cambridge St. Boston, MA 02204 (617-727-3100).

FY 2025			
Parcel Count and Total Valuation			
Class	Count	Valuation	
Single Family (101)	2,923	\$ 996,678,440	
Condo (102)	62	\$ 5,427,400	
MISC (103,109)	21	\$ 7,726,600	
2-Family (104)	224	\$ 59,687,400	
3-Family (105)	32	\$ 9,050,900	
Apartments (111-125)	50	\$ 21,363,100	
Vacant Land (130s)	854	\$ 29,308,600	
Commercial (300s)	148	\$ 40,431,400	
Industrial (400s)	68	\$ 14,628,300	
Chapter 61 (600s)	95	\$ 453,145	
Chapter 61A (700s)	47	\$ 216,047	
Chapter 61B (800s)	20	\$ 375,654	
Mixed Use (012-043)	57	\$ 37,828,220	
Personal Property (500s)	51	\$ 50,173,667	
<b>Total Taxable</b>	<b>4,652</b>	<b>\$ 1,273,348,873</b>	
<b>Exempt (900s)</b>	<b>390</b>	<b>\$ 153,621,830</b>	

History of Valuations, Tax Rates, and Levies				
Fiscal Year	Total Valuation	Tax Rate	Tax Levy	Levy Change
2025	\$ 1,273,348,873	\$ 11.75	\$14,961,849.26	2.29%
2024	\$ 1,166,350,034	\$ 12.54	\$14,626,029.43	3%
2023	\$ 1,059,628,591	\$ 13.40	\$14,199,023.00	3.15%
2022	\$ 911,032,946	\$ 15.11	\$13,765,707.81	4.95%
2021	\$ 834,412,776	\$ 15.72	\$13,116,968.84	3.72%
2020	\$ 776,819,206	\$ 16.28	\$12,646,616.68	3.63%
2019	\$ 730,343,066	\$ 16.71	\$12,204,032.64	3.93%
2018	\$ 676,809,794	\$ 17.35	\$11,742,649.93	9.58%
2017	\$ 634,932,967	\$ 17.97	\$11,409,745.41	6.48%
2016	\$ 614,786,324	\$ 17.43	\$10,715,725.63	4%
2015	\$ 616,215,351	\$ 16.72	\$10,303,120.67	4.24%
2014	\$ 619,275,029	\$ 15.96	\$ 9,883,629.47	2.66%
2013	\$ 644,849,588	\$ 14.93	\$ 9,627,604.34	-4.02%
2012	\$ 663,827,794	\$ 15.11	\$10,030,437.97	1.80%
2011	\$ 700,782,402	\$ 14.06	\$ 9,853,000.57	2.62%
2010	\$ 727,384,406	\$ 13.20	\$ 9,601,474.16	3.04%