



Montachusett Regional Vocational Technical School District

1050 Westminster Street, Fitchburg, Massachusetts 01420

Ashburnham • Ashby • Athol • Barre • Fitchburg • Gardner • Harvard • Holden • Hubbardston • Lunenburg

Petersham • Phillipston • Princeton • Royalston • Sterling • Templeton • Westminster • Winchendon

Tammy L. Crockett
Business/HR Manager

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March 21, 2019

Ms. Donna Spellman, Treasurer
109 Front Street
Winchendon, MA 01475

Dear Ms. Spellman:

The 2019-2020 preliminary budget and assessments approved and certified by the Regional District Committee on March 6, 2019 is the total amount deemed necessary for the operation and maintenance of the District for the Fiscal Year 2020. Please note that these are preliminary figures, subject to change, based on final Cherry Sheet figures from the State.

The certified figures are determined by adding Winchendon's share of the State minimum spending requirement, transportation/operating costs, capital and bond costs.

FY 2020 Regional School District Assessment \$ 856,996

Please include \$ 856,996 in the appropriations to be acted upon at your 2019 annual City/Town meeting.

If you have any questions, please feel free to contact Business/HR Manager, Tammy Crockett, at (978) 345-9200 extension 5214.

Sincerely,

A handwritten signature in black ink, appearing to read "Norman J. LeBlanc".

Norman J. LeBlanc
Treasurer

NJL/tl

Cc: Dr. Maureen Ward, Monty Tech Rep
Thomas Kane Jr., Chair Finance Committee
Keith Hickey, Town Manager
Audrey LaBrie, Chair Board of Selectmen

FISCAL YEAR 2020 BUDGET SUMMARY

	FINAL <u>FY'2019</u>	PROPOSED <u>FY'2020</u>	<u>DIFF</u>	<u>% Change</u>
Net School Spending	24,114,938	24,908,048	793,110	3.29%
Transportation	1,936,160	1,979,340	43,180	2.23%
Above Net School Spending	135,947	268,866	132,919	97.77%
Capital Budget ~ Equipment	290,000	290,000	0	0.00%
Vehicles	85,000	125,000	40,000	47.06%
BONDS (Principal & Interest)	1,194,329	1,188,949	(5,381)	-0.45%
Total Budget	\$27,756,374	\$28,760,202	\$1,003,828	3.62%
Less Revenues: Estimated Ch. 70	14,733,748	15,279,154	545,406	3.70%
(1) REQUIRED MINIMUM CONTRIBUTION	\$9,381,190	\$9,628,894	\$247,704	2.64%
Transportation & Other Operating Budget	\$2,072,107	\$2,248,206	\$176,099	8.50%
Less: Estimated Transportation Aid	1,308,256	1,390,146	81,890	6.3%
Excess & Deficiency	118,500	125,000	6,500	5.5%
(2) NET TRANSPORTATION & OTHER OPERATING	\$645,351	\$733,060	\$87,709	13.59%
Capital Budget ~ (Equipment & Vehicles)	\$375,000	\$415,000	\$40,000	10.67%
Less: Excess & Deficiency	106,500	125,000	18,500	17.4%
(3) NET CAPITAL ASSESSMENT	\$268,500	\$290,000	\$21,500	8.01%
BONDS	\$1,194,329	\$1,188,949	(\$5,380)	-0.45%
Less: School Building Authority Aid	948,213	948,213	0	0.0%
(4) NET BONDS	\$246,116	\$240,736	(\$5,380)	-2.19%
TOTAL ASSESSMENT (All Budgets)	\$10,541,157	\$10,892,689	\$351,532	3.33%

COMMUNITY ASSESSMENTS

FISCAL YEAR 2019										
FY2020		(1)	(2)	(3)	(4)	PROPOSED		FY2019	APPROVED	CHANGE
FOUNDATIONS	ENROLLMENT	FOUNDATIONS	REQUIRED MINIMUM CONTRIBUTION	TRANSPORT/ OPERATING ASSESS.	CAPITAL ASSESS.	BONDS	ASSESSMENT FY'2020	FOUNDATIONS ENROLLMENT	ASSESSMENT FY2019	
COMMUNITIES										
Ashburnham	59	996,998	459,284	29,342	12,070	10,019	510,715	64	500,692	10,023
Ashby	32	540,745	309,666	15,914	4,786	3,973	334,339	29	292,348	41,991
Athol	99	1,672,929	259,026	49,235	18,486	15,345	342,092	89	289,795	52,297
Barre	61	1,030,794	399,861	30,337	9,102	7,556	446,856	44	316,699	130,157
Fitchburg	391	6,607,223	1,661,158	194,455	71,785	59,590	1,986,987	385	1,876,912	110,075
Gardner	195	3,295,162	1,036,922	96,979	30,497	25,316	1,189,713	179	1,047,452	142,261
Harvard	3	50,695	41,823	1,492	12,515	10,389	66,220	5	75,877	(9,657)
Holden	80	1,351,861	791,756	39,786	37,968	31,518	901,029	76	833,376	67,653
Hubbardston	63	1,064,591	605,625	31,332	6,592	5,472	649,021	69	654,389	(5,368)
Lunenburg	74	1,250,472	710,370	36,802	20,116	16,699	783,987	82	820,560	(36,573)
Petersham	1	16,898	11,763	497	1,325	1,100	14,686	3	40,499	(25,813)
Phillipston	20	337,965	174,408	9,947	2,146	1,782	188,283	23	208,184	(19,901)
Princeton	26	439,355	362,468	12,930	5,313	4,411	385,123	24	333,128	51,995
Royalston	13	219,677	81,162	6,465	1,466	1,217	90,311	18	118,094	(27,783)
Sterling	62	1,047,693	780,229	30,834	13,137	10,905	835,106	66	826,397	8,709
Templeton	91	1,537,742	584,210	45,257	11,120	9,231	649,817	101	681,750	(31,933)
Westminster	65	1,098,387	603,152	32,326	14,169	11,762	661,410	70	705,105	(43,695)
Winchendon	139	2,348,859	756,011	69,128	17,407	14,450	856,996	160	919,899	(62,903)
Total	1474	24,908,048	9,628,894	733,060	290,000	240,736	10,892,689	1487	10,541,157	351,532